

NOW LEASING

BLUE MOUNTAIN

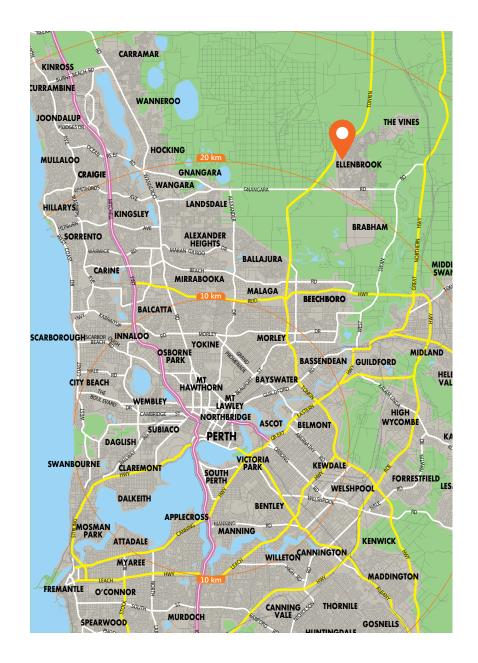
FIZANA Y FOME

LOT 9340 THE PROMENADE

ELLENBROOK - WA

LOCATION





Ellenbrook is a north eastern suburb of Perth located 21 kilometers from the Perth CBD with access via Tonkin Highway. Ellenbrook was estimated to have a population of over 54,000 people in a 10 minute drive time as at the 2021 Census and the wider catchment.

The subject property will benefit from the newly completed NorthLink WA extension, which is a long term vision to cater for the traffic volumes associated with a further Perth population of 3.5 million people.

The Federal and State Government have invested \$1.12 billion with construction occurring in three sections: -

- > Southern Section: Guildford Road to Reid Highway
- > Central Section: Reid Highway to Ellenbrook
- > Northern Section: Ellenbrook to Muchea

Road



21 km From the Perth CBD

Infrastructure

in August 2021

North Link completed



Sydney Tools, Beacon Lighting, Autobarn, BCF



52,738 people Within 10 minute drive-time (ABS 2022)

Join – Bunnings, Spotlight,

High Profile

NOW LEASING LOT 9340 THE PROMENADE, ELLENBROOK

PROPERTY DETAILS

- **Premises:** Various tenancies ranging from 496sqm to 800sqm >
- Site Area: 2.1953 hectares* >
- Asking Net Rental: Showroom from \$265.00p/sqm >
- **Gross Lettable Area:** 8,848 square metres* >
- **Zoning:** Centre Precinct A (Retail/Showrooms Permitted) >
- Car Parking: 245 Car bays >
- Outgoings: \$66.41 / sqm per annum* >
- **Available:** Q2 2025 >

*Approx



3 Phase Power

Join Carls Jr & GYG



Rear Loading



NBN



245

Move in

Q2 2025

Parking Bays





Pylon

Large Fascias



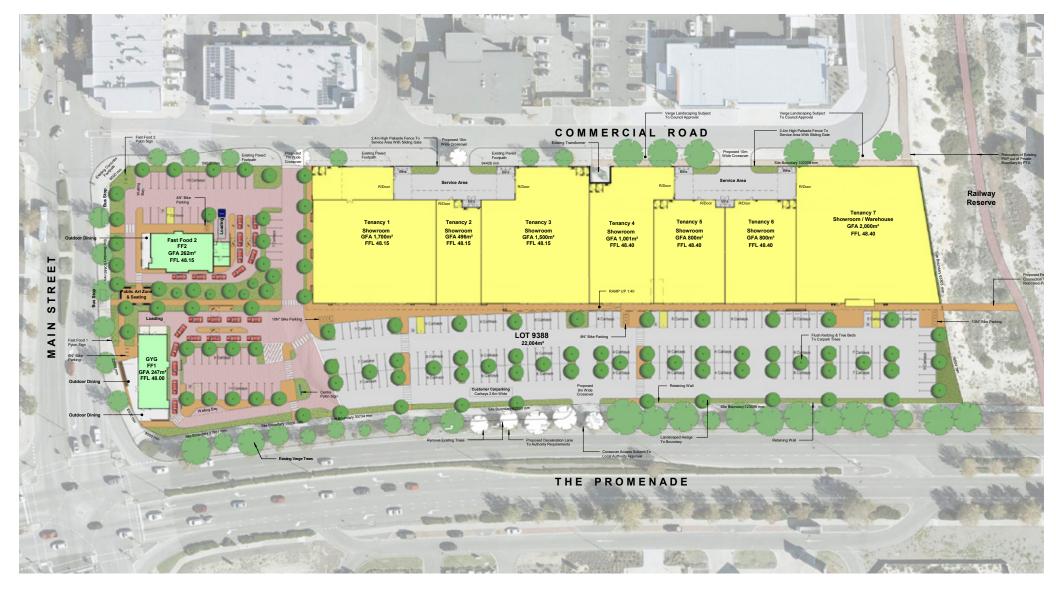












* Plan subject to change

NOW LEASING LOT 9340 THE PROMENADE, ELLENBROOK

THE DEVELOPER



Satterley is Australia's largest and most trusted private residential land developer, drawing on decades of experience to create vibrant and connected residential communities catering to both the current and future needs of consumers.

Established in 1980, Satterley has a proven track record of excellence including the creation of over 190 communities, with over 100 industry awards to their name. With more than 43 years' experience developing multi award-winning, market-leading residential communities, Satterley honours its promise to maximise long-term profit and returns to our investor partners.

Satterley operates in three Australian states, dominating the West Australian land market and rapidly gaining market share in Victoria and expanding operations in Queensland. Satterley's team is multi-disciplined, with depth and breadth of experience, strong industry knowledge, and a focus on mitigating risk while delivering value.



> 4 Clayton Street, Midland



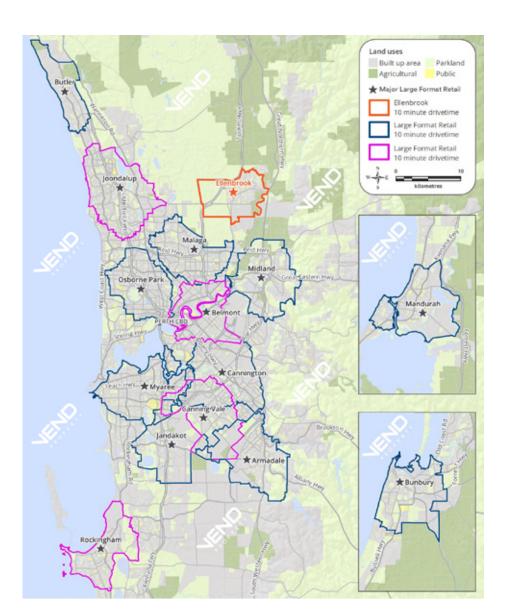
South Central, 87 Armadale Road, Jandakot

www.https://satterley.com.au



CATCHMENT DEMOGRAPHICS





| Introduction Usually resident population | Ellenbrook 45.769 | Perth 2,116,647 | Australi 25,422,78 |
|---|----------------------|-----------------|-----------------------|
| 2 I I I | 45,769 | 882,376 | 10,852,20 |
| Total private dwellings % unoccupied | 16,421 | 882,376 | 10,852,20 |
| Average household size | 2.87 | 2.52 | 2.5 |
| Participation rate | 72% | 65% | 619 |
| Unemployment rate | 5.1% | 5.3% | 5.1 |
| White collar workers | 39% | 49% | 51 |
| Age group | Ellenbrook | Perth | Australi |
| D-9 | 17% | 13% | 12 |
| 10-19 | 15% | 12% | 12 |
| 20-34 | 21% | 21% | 20 |
| 35-49 | 23% | 21% | 20 |
| 50-64 | 15% | 18% | 18 |
| 55+ | 9% | 16% | 17 |
| Average age | 33.3 | 39.1 | 40 |
| Annual household income | Ellenbrook | Perth | Austral |
| <\$33,800 | 9% | 16% | 17 |
| \$33,800 - \$78,200 | 25% | 26% | 28 |
| \$78,200 - \$130,300 | 30% | 24% | 24 |
| \$130,300 - \$182,400 | 20% | 15% | 14 |
| >\$182,400 | 16% | 19% | 18 |
| Average household income | \$120,350 | \$117,791 | \$112,94 |
| /ariation from Australia average | 7% | 4% | +05.05 |
| Average household loan repayment % of household income | \$25,032 18% | \$24,984 16% | \$25,27 |
| % of nousenoid income Average household rent payment | \$19,795 | \$19,468 | \$20,87 |
| % of household income | \$19,795 | 20% | \$20,87 |
| Country of birth | Ellenbrook | Perth | Austral |
| Australia | 66% | 62% | 71 |
| England | 7% | 8% | 4 |
| India | 5% | 3% | 3 |
| New Zealand | 5% | 3% | 2 |
| Other | 17% | 23% | 20 |
| Dwelling tenure | Ellenbrook | Perth | Austral |
| Fully owned | 16% | 29% | 32 |
| Being purchased | 63% | 43% | 36 |
| Rented | 21% | 27% | 32 |
| Owelling type | Ellenbrook | Perth | Austral |
| Separate house | 92% | 78% | 73 |
| Fownhouse/semi-detached | 7% | 14% | 13 |
| Apartment | 1% | 8% | 14 |
| Household composition | Ellenbrook | Perth | Austral |
| Couples with children | 44% | 34% | 32 |
| Couples without children | 23% | 27% | 27 |
| One parent family | 13% | 11% | 11 |
| one person | 18% 2% | 25% 4% | 26 |
| Group Matanuahidas non dwalling | | | 4 Austral |
| Motor vehicles per dwelling None | Ellenbrook 2% | Perth 5% | Austral 7 |
| One | 2% | 35% | 37 |
| Two | 30% 45% | 40% | 37 |
| Three or more | 45% 23% | 40% 20% | 19 |

POPULATION

| 2016 | 2023 | 2025 | 2027 | 2029 | 2031 |
|--------|--------|--------------------------|---------------------------------------|--|---|
| 40,516 | 52,738 | 57,963 | 63,009 | 67,876 | 72,742 |
| - | 1,746 | 2,613 | 2,523 | 2,433 | 2,433 |
| - | 3.8% | 4.8% | 4.3% | 3.8% | 3.5% |
| | 40,516 | 40,516 52,738 - 1,746 | 40,516 52,738 57,963 - 1,746 2,613 | 40,516 52,738 57,963 63,009 - 1,746 2,613 2,523 | 40,516 52,738 57,963 63,009 67,876 - 1,746 2,613 2,523 2,433 |

Source: Deep End Services: ABS: Government of Western Australia



LARGE FORMAT RETAIL SPEND PER CAPITA (FY 2023) (inc. GST)

| Spending category | Ellenbrook | Perth | Australia |
|----------------------------------|------------|---------|-----------|
| Automotive Parts & Accessories | \$466 | \$464 | \$465 |
| Coverings | \$212 | \$187 | \$184 |
| Electrical | \$1,273 | \$1,401 | \$1,452 |
| Furniture | \$459 | \$451 | \$454 |
| Hardware & Garden | \$1,160 | \$1,069 | \$885 |
| Homewares | \$287 | \$324 | \$345 |
| Other Large Format Retail | \$572 | \$552 | \$479 |
| Total Large Format Retail | \$4,429 | \$4,447 | \$4,265 |
| Variation from Australia average | 3.8% | 4.3% | - |

Source: Deep End Services; ABS; Market Data Systems; Deloitte Access Economics



LARGE FORMAT RETAIL MARKET SIZE (\$m) (inc. GST)

| Spending category | 2016 | 2023 | 2025 | 2027 | 2029 | 2031 |
|--------------------------------|-------|-------|-------|-------|-------|-------|
| Automotive Parts & Accessories | 18.8 | 24.6 | 28.5 | 33.5 | 39.1 | 44.4 |
| Coverings | 8.8 | 11.2 | 13.0 | 15.2 | 17.6 | 19.7 |
| Electrical | 44.2 | 67.2 | 79.1 | 93.7 | 110.3 | 124.5 |
| Furniture | 19.0 | 24.2 | 28.1 | 32.8 | 38.2 | 42.6 |
| Hardware & Garden | 45.8 | 61.2 | 70.0 | 82.6 | 96.6 | 112.5 |
| Homewares | 11.9 | 15.1 | 17.5 | 20.5 | 23.8 | 26.6 |
| Other Large Format Retail | 23.0 | 30.2 | 34.7 | 40.0 | 45.7 | 50.9 |
| Total Large Format Retail | 171.4 | 233.6 | 270.7 | 318.2 | 371.5 | 421.3 |
| Growth % per annum | - | 4.5% | 7.7% | 8.4% | 8.0% | 6.5% |

Source: Deep End Services; ABS; Market Data Systems; Deloitte Access Economics



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Source: Deep End Services; Australian Bureau of Statistics



FURTHER INFORMATION





Vend Property and Satterley are pleased to present this opportunity to lease at Lot 9340 The Promenade, Ellenbrook.

If you would like to arrange an inspection, or request further information please do not hesitate to contact the leasing agent below.



Jeff Klopper

Managing Director

0418 945 759 jeff.klopper@vendproperty.com.au

Another quality development by:



Vend Property a1/435 Roberts Rd, Subiaco WA 6008 T (08) 9382 2211 E admin@vendproperty.com.au





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